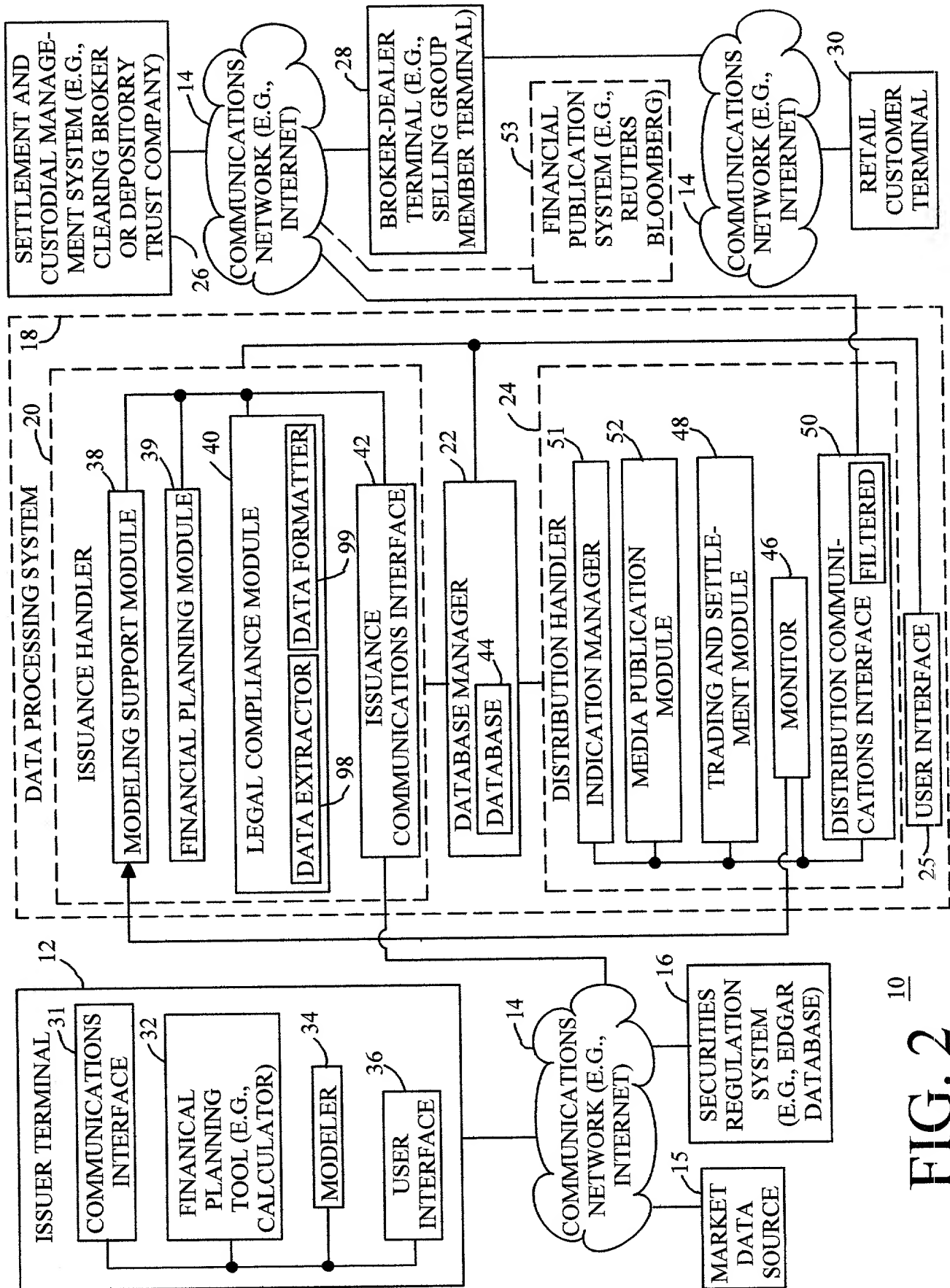


FIG. 1

FIG. 2



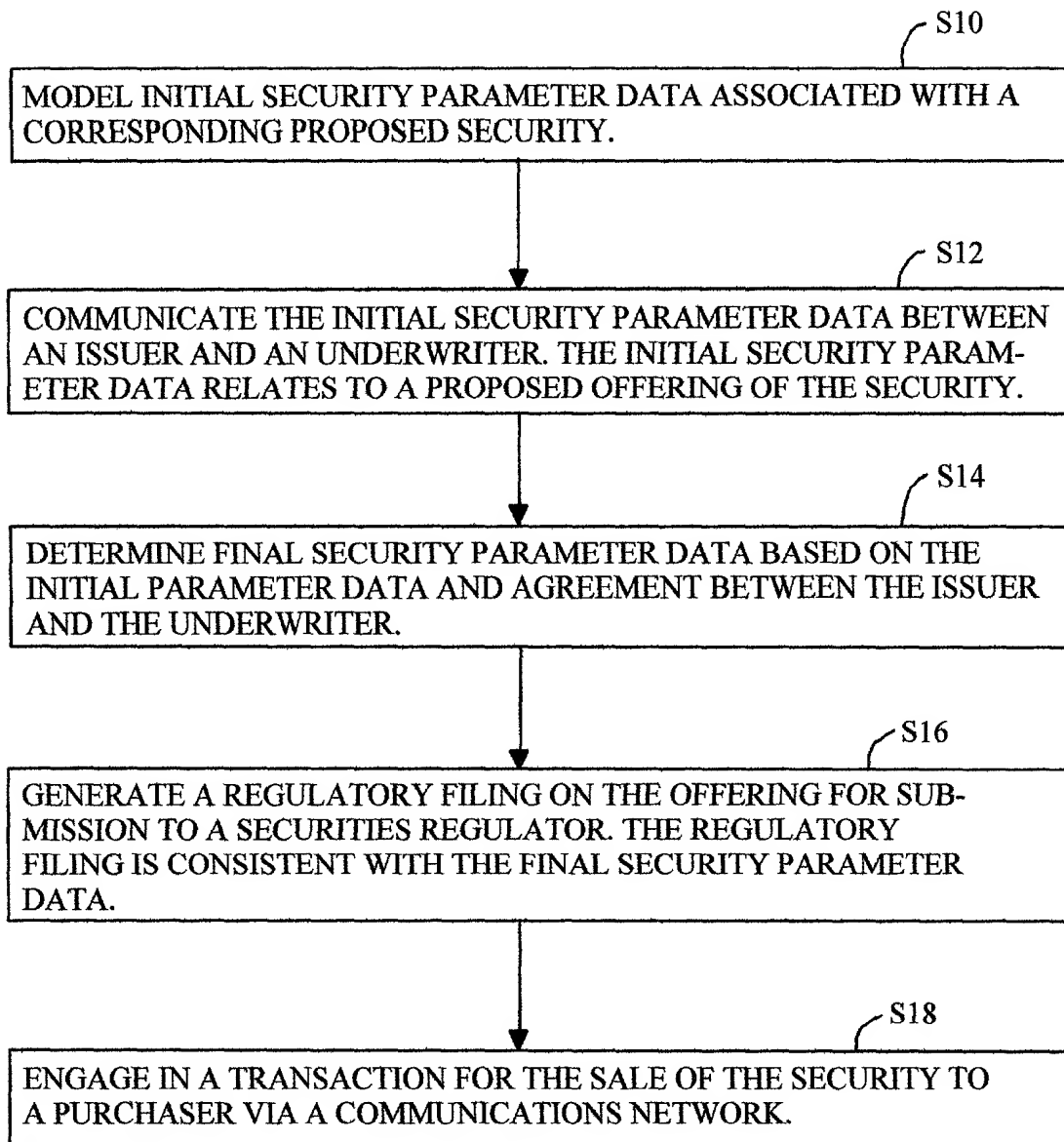


FIG. 3

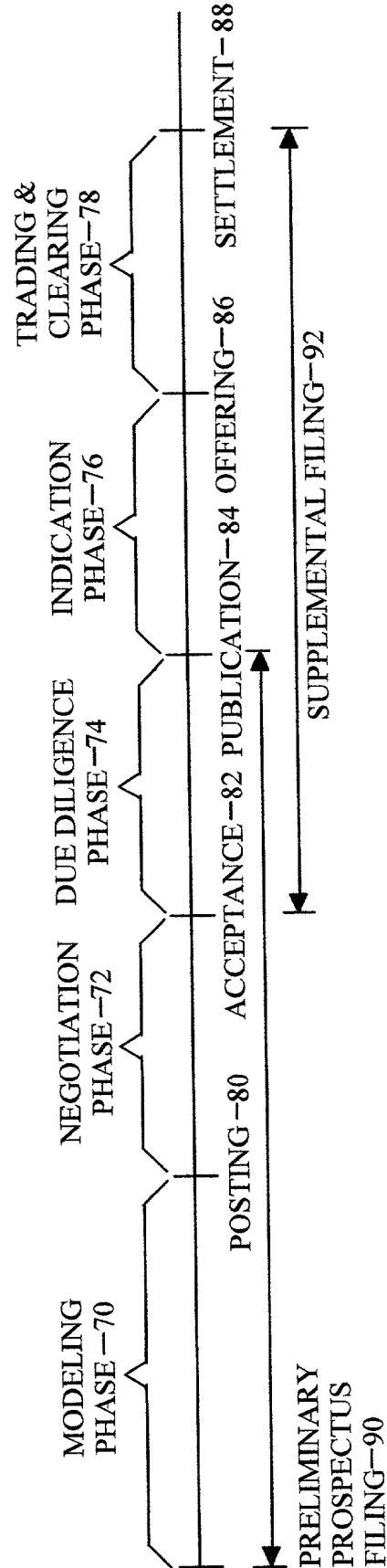


FIG. 4

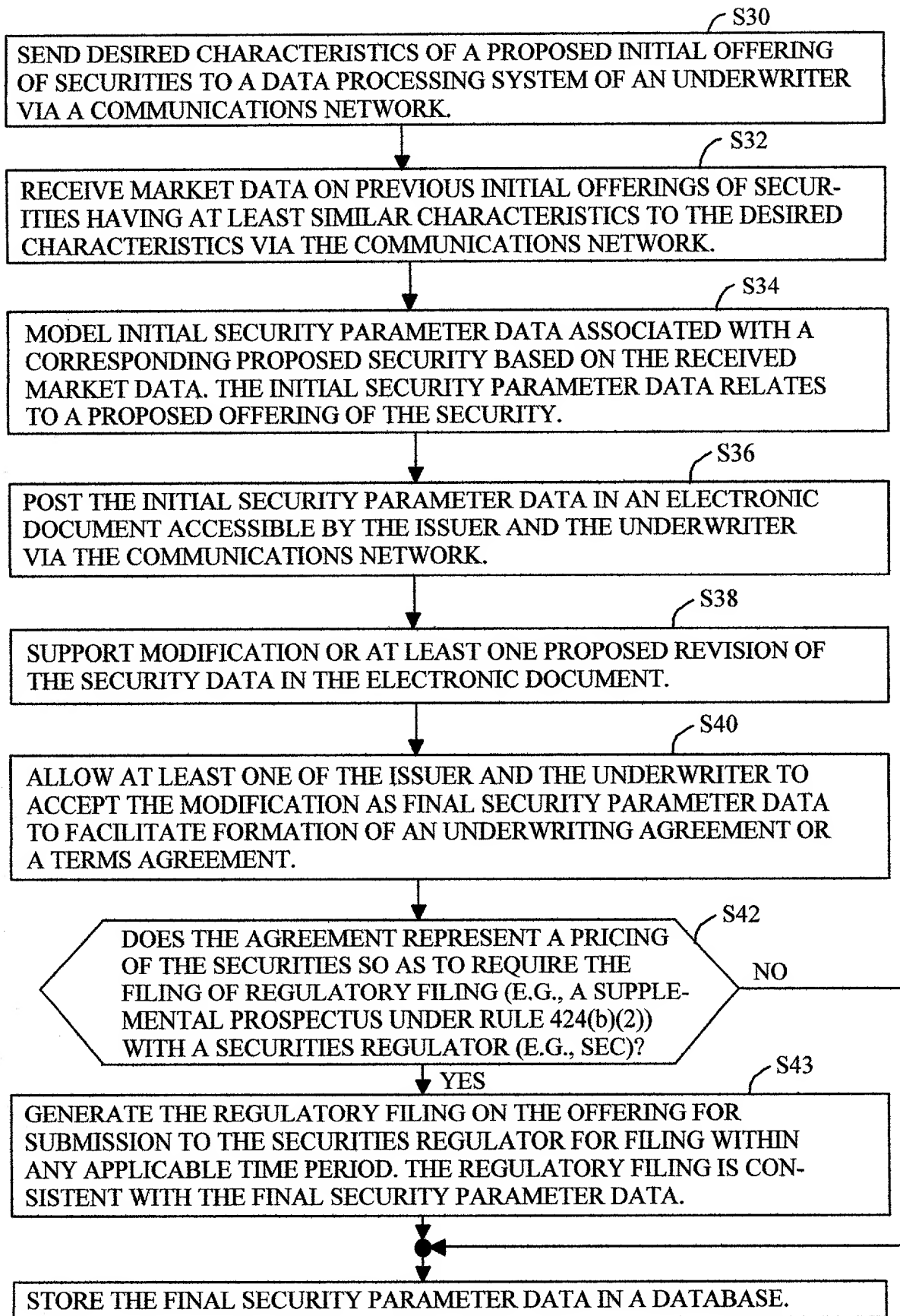


FIG. 5

DATABASE DATA STRUCTURE 100

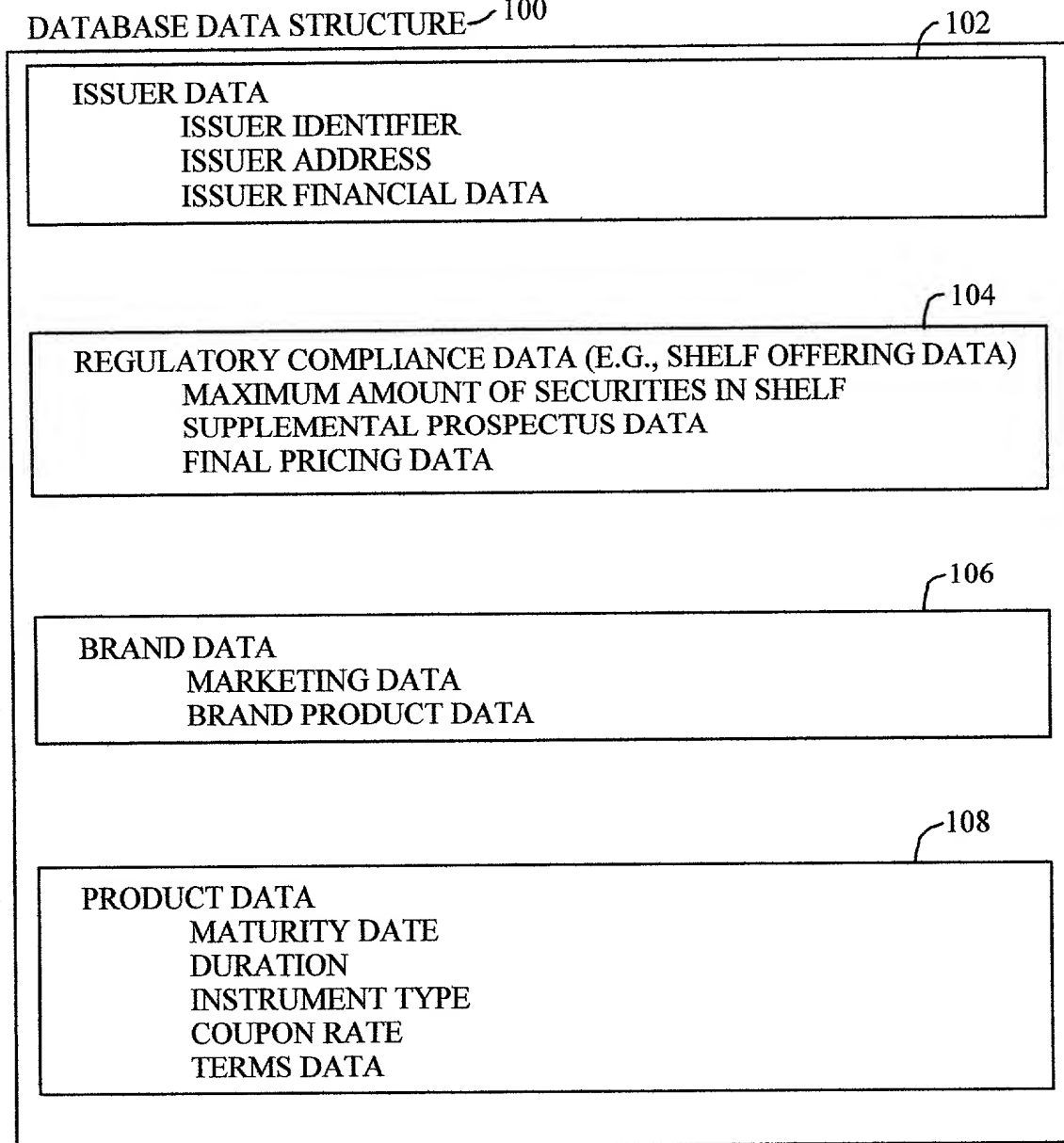


FIG. 6

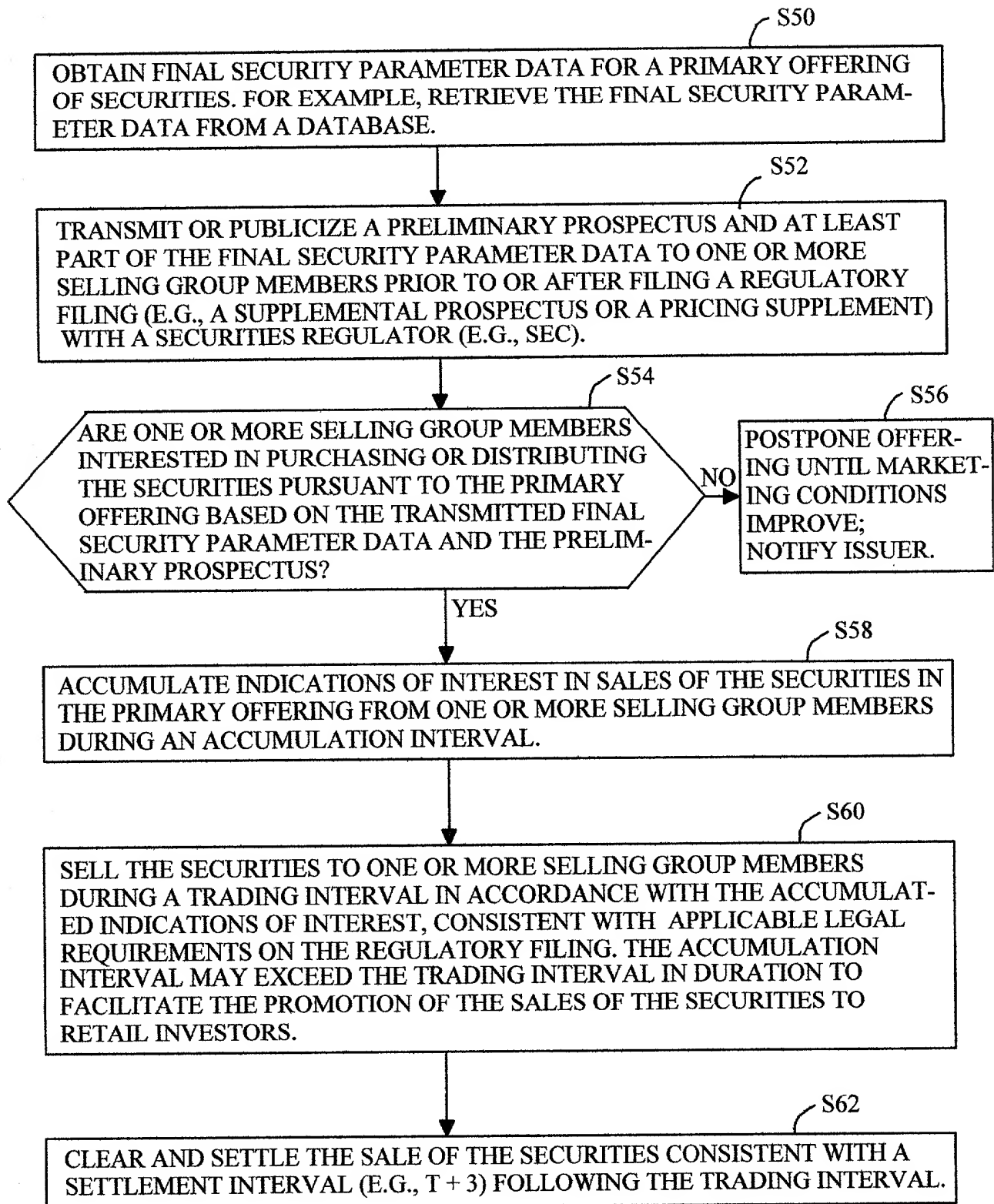


FIG. 7

PRODUCTS AS 11/17/2000 3:25:12

ISSUER:

BRAND:

VIEW:

NON-CALLABLE

130	132	126	134	136	138	140	142	146	148	150	152
CREATED BY	FREQUENCY	MATURITY	PURCHASE PRICE	SPREAD TO TREASURY COUPON	SPREAD TO TREASURY COUPON	FLOATING RATE EQUIV.	ALL IN BEY	TARGET	SPREAD TO TREASURY COUPON	TARGET	FLOATING RATE EQUIV.
1 <input checked="" type="checkbox"/> IC	SEMI-ANNUAL	2 YEARS	\$98.80	179	7.56%	- 4	7.60%	179	7.56%	7.60%	- 4
2 <input type="checkbox"/> IC	SEMI-ANNUAL	10 YEARS	\$97.50	200	7.52%	12	7.56%	200	7.52%	7.56%	12
3 <input type="checkbox"/> IC	MONTHLY	AT MATURITY	\$96.85	150	6.54%	15	7.45%	150	6.54%	7.45%	15
4 <input type="checkbox"/> IC	QUARTERLY	3 YEARS	\$98.90	189	6.60%	5	7.00%	189	6.60%	7.00%	5

CALLABLE

5	6	128	134	136	138	140	142	146	148	150	152
CREATED BY	FREQUENCY	MATURITY	PURCHASE PRICE	SPREAD TO TREASURY COUPON	SPREAD TO TREASURY COUPON	TARGET	SPREAD TO TREASURY COUPON	TARGET	SPREAD TO TREASURY COUPON	TARGET	FLOATING RATE EQUIV.
5 <input type="checkbox"/> B OF A	QUARTERLY	3 YEARS	\$97.50	6.53%	145	14	7.65%	145	7.65%	14	NC-2
6 <input type="checkbox"/> B OF A	MONTHLY	AT MATURITY	\$99.50	8.21%	125	7	7.00%	125	7.00%	7	NC-3

RECALCULATE

DEACTIVATE

POST

VIEW DETAILS

FIG. 8

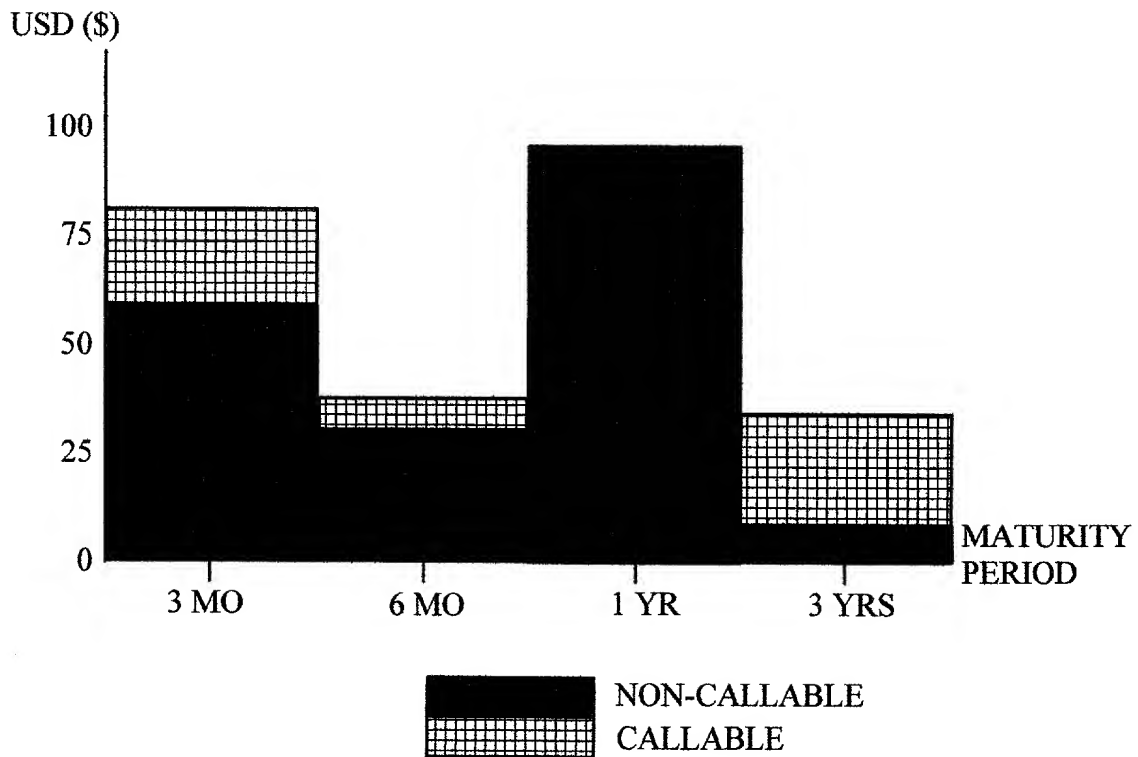


FIG. 9